

GENERAL INFORMATION	Date:
Name:	Birthdate:Age:
Address:City:_	State: Zip:
Phone Numbers: Please mark * next to the best p	hone number(s)
Home:Cell:	Work:
E-Mail Address:	An email address is necessary for us to schedule appointments using the confidential online scheduling system.
Gender: Marital Status:	Number of Children:
Occupation:	Employer:
How did you hear about us?	May we send a thank you card: ☐Y ☐N
EMERGENCY CONTACT:	
Name:Ph:	Relationship:
Physicians	
	Dh:
	Ph:
	Ph:
	Ph:
Other specialist:	Ph:
be seen and will be billed for your reserved treatme a late cancellation charge of full treatment fee. I appointments and insurance patients will be charge I understand that payment is due at the time of serve practitioner to bill my credit card for amounts unpaid We will never charge this number without giving your limitals Date	are more than 15 minutes late, you may not be able to not time. Please give at least 24 hours notice to avoid insurance companies do not pay for missed d \$110 for late or missed appointments. ice. I agree to the above terms and authorize my by insurance or as otherwise specified above. In prior notice. Visa and Master Card accepted.
	<pre>cp date:VIN # (on back):</pre>
Billing address (if different than personal addre	ss above):
Address: City:	State: Zipcode:
Patient Signature	



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Health History

Patient Name:					Date:				
	ase list 5 major he			•	ou:				
2	2								
	3.								
	4								
	_								
;	5								
Fam	nily History	Self	Father	Mother	Sibling(s)	Children			
Arth									
Asth	nma								
Can	cer								
Alle	rgies								
Hea	rt trouble								
	n blood pressure								
Stro									
Diab	oetes								
Usu	n intensity right now al pain intensity ex ount that the pain in	perienced ove							
Fre	equency of Pain	Durat	ion of Pain	PLEA	SE MARK YOUR A	REAS OF PAIN			
	Continuous Several Times / D Once / Day Three times / wee	□ So Day □ M □ H ek □ D	econds						
De :	Throbbing Gnawing Tender Cramping Hot Cold	□ Di □ Bi □ Hi □ Ai		FRONT	The second second	BACK			



, ,					
Patient Name:	Date:				
Surgeries & Hospitaliz	ations				
Description	Date	Comments			
F					
Medications & Supple Please list all prescription use occasionally. Reme	on medication	s and supplemer s, eye drops, nos	nts you use. Ind e sprays, topic	clude those t al creams, a	hat you only nd vitamins.
Prescription Name	Purpose		How Long	Dose	How Often
					11011 010011
SUPPLEMENTS			1	1	
Supplement Name	Purpose		How Long	Dose	How Often



Patient Name:				Date:			
Current / Recent	Past	Liver / Gallbladder			HEAR	T / SMALL INTESTINE continued	
		Depression / Stress				Insomnia / Sleep Problems	
		Headaches / Migraines				Vivid Dreams	
	\Box	Red / Dry / Itchy Eyes				Easily Startled	
	\sqcap	Visual Problems / Blurred Vision				Do you crave: Bitter	
	Ħ	Dizziness				Restlessness / Agitation	
	Ħ	Gall Stones		Current /	ъ.	Lung /Lapas luzsazius	
	\Box	Feeling of Lump in Throat		Recent	Past	LUNG / LARGE INTESTINE	
	Ħ	Clenching of Teeth at Night				Bloody Cough	
	Ħ	Muscle Cramping / Twitching				Dry Cough	
ΙΗ̈́	H	Neck/Shoulder Pain / Tightness				Cough with Sputum	
	H	Joint Pain				Nasal Discharge – Color:	
	H	Poor Circulation				☐ White ☐Yellow ☐Green	
	H	Soft / Brittle Nails				Post Nasal Drip	
	H	Bad Taste				Sinus Infection / Congestion	
	H	Bad Breath				Itchy, Red or Painful Throat	
	H					Dry Mouth / Throat / Nose	
	片	Do you crave: Sour				Skin Rashes / Hives	
	Ш	Irritability / Anger				Snoring	
		KIDNEY / URINARY BLADDER				Shortness of Breath	
	П	Urinary Problems				Allergies / Asthma	
	Ħ	Bladder Infection				Low Resistance to Illness	
	Ħ	Dropped Bladder				Sneezing	
	H	Incontinence				Mild Fever Comes & Goes	
	H	Lack of Bladder Control			$\overline{\Box}$	Smoke Cigarettes	
l H	H	Weakness / Pain in Low Back			Ħ	Emphysema	
	H	Decreased Bone Density			Ħ	Bronchitis	
	H	Feel Cold Easily			H	Black or Bloody Stools	
	H	Cold Hands / Feet			H	Constipation	
	H				H	IBS	
	片	Low Sex Drive / Libido			H	Diarrhea	
	片	Excess Sex Drive / Libido			H	Colitis / Spastic Colon	
	片	Poor Memory			H	Do you crave: Pungent	
	님	Loss of Hair / Grey Hair			H	Grief / Sadness	
	님	Hearing Problems		Ш	Ш	Glier / Sauriess	
	님	Cavities					
	닏	Hot Flashes / Night Sweats				SPLEEN / STOMACH	
		Do you crave: Salt				Body Heaviness	
Ш		Fear	J			Hard to get up in the Morning	
		HEART / SMALL INTESTINE				Muscles Often Feel Tired	
		Heart Palpitations				Fatigue Level: 1-10 (low to high)	
	H	Chest Pain				Edema	
		High Blood Pressure				☐ Hands ☐Feet	
		Low Blood Pressure			П	Easily Brusing / Bleeding	
	ш	LOW DIOOG I ICOSUIC	l	. –			



Patient Name:		Date:
	SPLEEN / STOMACH continued	
	Bad Breath Nausea / Vomiting Gas / Belching Hemorrhoids Diarrhea Constipation Abdominal Pain Indigestion / Heartburn Brain Foggy Tendency to Gain Weight	
	Do you crave: Sweet Over-thinking / Worry	





Woman's Fertility History

Name:		Date:
MENSTRUAL CYCLE Age of first menses: Are your menstrual of Cycle length (e.g. 28 days): Date of lase		
Please check any current or past conditions Current / Recent Past Chronic vaginal discharge Regular yeast infections Venereal disease (STDs) Chlamydial infection Genital sores Pelvic inflammatory disease	Current / Recent	Past ☐ Uterine fibroids
Date of last Pap smear: Have y	ou ever had	d an abnormal Pap smear? ☐Y ☐N
Have you ever had a cervical biopsy, operation,	cauterization	on, or conization?
Have you taken medications (other than contract	eptives) for (gynecological conditions? $\square Y \square N$
Medication: Re	eason:	How long:
Was your mother exposed to diethylstilbestrol (D	ES) when s	she was pregnant with you? □Y □N
Do you ovulate on your own?	\square Y \square N	What day in your cycle?
Have you taken medication to aid ovulation?	\square Y \square N	
Medication:	Date	e: How long:
Have you had any tubal operations?	\square Y \square N	When?
Have you taken oral contraceptives?	\square Y \square N	When? How long?
Have you ever had an IUD?	$\square Y \square N$	When? How long?
Have you had a diagnosis related to infertility?	\square Y \square N	What was it?
Has your partner been medically evaluated?	□Y□N	What were the results?
Have you been tested for MTHFR, the gene nee the results?		
What is your blood type with Rh factor (ABO +/-)		
That is jour slock type with this lactor (ADO 17)	•	



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Patient Name:					Date	::		
OBSTETRICAL HISTORY How long have you been trying to have a baby: Have you ever been pregnant? \[\textstyre{\tex								
Date	Natural, IUI, IVF, Other	Medication Used	# Mature Eggs / Follicles	Pregnancy (Y / N)	Week of miscarriage, if applicable	Other Comments and Locations		

PREVIOUS INFERTILITY EVALUATION

Please fill in any test results that you have previously completed:

I. Reproductive Hormones and Structures

Lab test	Description	Date	Results	Date	Results	Date	Results
CD 3 FSH	Cycle day 3 follicle stimulating hormone						
CD 3 E2	Cycle day 3 estradiol						
ССТ	Clomid challenge test						
CD 3 LH	Cycle day 3 lutenizing hormone						
PRL	Prolactin						
P4	Progesterone, 7 days post- ovulation						
HSG	Hysterosalpingogram (evaluation of uterus & tubes)						
AFC	Antral follicle count						
EML	Endometrial lining						



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Patient Name:	Date:	
allent Name.	Date	

II. Thyroid Hormones, Cortisol, DHEA-S

Hormone	Description	Date	Results	Date	Results	Date	Results
TSH	Thyroid stimulating hormone						
Total T4	Thyroid hormone- total T4						
Free T4	Thyroid hormone - free T4						
Free T3	Thyroid hormone - free T3						
Free TT	Free testosterone						
Cortisol							
DHEA-S	Dehydroepiandrosterone- sulfate						

III. Immunology

Lab Test	Description	Date	Results	Date	Results	Date	Results
TPO Ab	Thyroid antibodies (thyroid peroxidase)						
TG Ab	Thyroid antibodies (thyroglobulin)						
ANA	Antinuclear antibodies						
APA	Antiphospholipid antibodies						
NK Cell	Natural Killer cell assay						
ASA	Antisperm antibodies						
CD4	T-helper cell lymphocytes						
HLA	Shared parental human leucocyte antigens						



PATIENT/PRACTITIONER ACKNOWLEDGEMENT

I hereby acknowledge that I am working with the practitioner identified below as an independent practitioner at 45 San Clemente, Suite B220; Corte Madera, CA 94925, and therefore limit any dispute and/or liability that may arise with regard to my care at this location to said practitioner, and release and discharge any other independent practitioner 45 San Clemente, Suite B220; Corte Madera, CA 94925, from any such liability or obligation.

Patient Name	Date	
Acupuncturist	Date	



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Informed Consent to Care and Treatment

Patient Name: _____ Date: _____

within the scope of the practice of acup am legally responsible) by licensed acup	formance of acupuncture treatments and ouncture on me (or on the patient named buncturists who now or in the future treat meack-up in the offices of Karen Reynolds A	elow, for whom I while employed
therapy, cupping, moxibustion, electric	may include, but are not limited to, acup al stimulation, massage, herbal medicine discuss with the treating physician or othe reatments and other procedures.	and nutritional
medical procedures, it may have some s needle sites that may last a few days, an nerve damage, and organ puncture, incl side effect of cupping. Infection is anoth	e is a generally safe method of treatment ide effects, including bruising, numbness or d dizziness or fainting. Unusual risks of acuuding lung puncture (pneumothorax). Bruis er possible risk, although this office uses stafe environment. I understand that while ther side effects and risks may occur.	tingling near the ipuncture include ing is a common sterile disposable
been recommended are traditionally cor some may be toxic in large doses. I w unanticipated or unpleasant effects a supplements. I understand that some he	which are from plant, animal, and mineral sonsidered safe in the practice of Eastern moving ill immediately notify a member of the clines sociated with the consumption of here to supplements may be inappropriated caring for me if I am or become pregnant.	edicine, although nical staff of any os or nutritional
treatment, and I wish to rely on the cl	ble to anticipate and explain all risks and inical staff to exercise judgment during that the time, based upon the facts then known guaranteed.	ne course of the
opportunity to ask questions about its o	e above consent to care and treatment. I he content, and by signing below I agree to the to cover the entire course of treatment for which I seek treatment.	ne above-named
Patient name (printed)	Patient signature	Date
Patient's representative (printed)	Representative's signature	Date
Representative's Relationship		



Full Notice of Privacy Practices

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN ACCESS THIS INFORMATION, PLEASE REVIEW IT CAREFULLY.

Karen Reynolds Acupuncture and Oriental Medicine Corporation understands the importance of privacy and is committed to maintaining the confidentiality of your medical information. This Notice of Privacy Practices is required by law to inform you of how your health information will be protected, how the Practice may use or disclose your protected health information (PHI) to carry out treatment, payment, or healthcare operations (TPO), and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. Protected health information is information about you, including demographic information, that may identify you and that relates to your past, present, or future physical or mental health or condition and related healthcare services.

A. How this Practitioner May Use or Disclose Your Protected Health Information

This Practitioner may collect health information about you and stores it in a chart and/or on a computer. This is your medical record. The medical record is the property of the Practitioner, but the information in the record belongs to you. The sections below outline the purposes for which the law permits the practitioner to use or disclose your health information.

- 1. <u>Treatment:</u> I use medical information about you to provide your medical care. I disclose medical information to our employees, associates, and others who are involved in providing the care you need. For example, I may share or disclose your protected health information with other practitioners or other healthcare providers to provide, coordinate, or manage your healthcare and any related services. You will be requested to sign an Authorization to Release Medical Information should this occur.
- 2. <u>Payment:</u> Your protected health information will be used, as needed, to obtain payment for your healthcare services. For example, I would need to give your health plan the information it requires before it will pay me. I may also disclose information to other healthcare providers to assist them in obtaining payment for services they have provided to you.
- 3. Healthcare Operations: I may use or disclose your protected health information, as needed, to operate my practice. For example, I may use and disclose this information to review and improve the quality of care I provide. I may use and disclose this information as necessary for medical reviews, legal services, and audits, including fraud and abuse detection and compliance programs and business planning and management. I may also share your medical information with my "business associates," such as billing service, or others that may perform administrative services for me. I will have a written contract with each of these business associates that contains terms required of them to protect the confidentiality of your medical information. Although federal law does not protect health information that is disclosed to someone other than another healthcare provider, health plan, or healthcare clearinghouse, under California law, all recipients of healthcare information are prohibited from redisclosing it, except as specifically required or permitted by law. I may also share your information with other healthcare providers, healthcare clearinghouses, or health plans that have a relationship with you, when they request this information to help them with their quality assessment and improvement activities; efforts to improve health or reduce healthcare costs; review of competence, qualifications, and performance of healthcare professionals; training programs; accreditation, certification or licensing activities; or healthcare fraud and abuse detection and compliance efforts.
- 4. Appointment Reminders, Follow-up and Sign in Sheets: In addition, I may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. I may also call you by name in the waiting room when your physician is ready to see you. I may use or disclose your protected health information, as necessary, to contact you to remind you of your appointment by email or telephone, or by messages left on an answering machine, voice mail, or with the person who answers your telephone.
- 5. <u>Marketing:</u> I may contact you regarding case management or care coordination, to give information about our services, or to direct or recommend other treatments or health-related benefits and services that may be of interest to



you. I may periodically send a postal mail or email card, letter, notice, or other written information or small gift to the address provided by you.

- 6. Required by Law: Under the law, I must make disclosures to you and when required by the Secretary of the Department of Health and Human Services to investigate or determine my compliance with the requirements of Section 164.500. I may use or disclose your protected health information in the following situations without your authorization. These situations include: Required By Law, Public Health issues as required by law, Communicable Diseases, Health Oversight, Abuse or Neglect, Food and Drug Administration requirements, Legal Proceedings, Law Enforcement, Coroners, Funeral Directors, Organ Donation, Research, Criminal Activity, Military Activity and National Security, Workers' Compensation, Inmates, Required Uses and Disclosures. Additionally, I may disclose your protected health information, without a written Consent from you, in the following instances:
- a. De-identified Information Information that does not identify you and, even without your name, cannot be used to identify you.
- b. Personal Representative To a person who, under applicable law, has the authority to represent you in making decisions related to your healthcare.
- c. Emergency Situations For the purpose of obtaining or rendering emergency treatment to you provided that I attempt to obtain your Consent as soon as possible, or to a public or private entity authorized by law or by its charter to assist in disaster relief efforts for the purpose of coordinating your care with such entities in an emergency situation
- d. Communication Barriers If, due to substantial communication barriers or inability to communicate, I have been unable to obtain your Consent and the Practice determines, in the exercise of its professional judgment, that your Consent to receive treatment is clearly inferred from the circumstances.
- 7. Workers' Compensation: I may disclose your health information as necessary to comply with Workers' Compensation laws. For example, to the extent your care is covered by Workers' Compensation, I will make periodic reports to your employer about your condition. I am also required by law to report cases of occupational injury or occupational illness to the employer or workers' compensation insurer.
- 8. <u>Change of Ownership:</u> In the event that my practice is sold or merged with another organization, your health information or record will become the property of the new owner, although you will maintain the right to request that copies of your health information by transferred to another doctor or medical group.
- 9. <u>Research:</u> I may disclose your health information to researchers in conducting research for which your written authorization is not required as approved by an Institutional Review Board or privacy board, in compliance with governing law.

B. When This Medical Practice May Not Use or Disclose Your Health Information

Except as described in this Notice of Privacy Practices, this medical practice will not use or disclose health information that identifies you without your written authorization. Other permitted and required uses and disclosures will be made only with your consent, authorization, or opportunity to object unless required by law. You may revoke this authorization, at any time, in writing, except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization. I am unable to take back any disclosure I have already made with your permission.

C. Your Health Information Rights

1. Right to Inspect and Copy: You have the right to inspect and copy your protected health information, with limited exception. To access your medical information, you must submit a written request detailing the specific information to which you want access and whether you want to inspect it or obtain a copy of it. I will charge a reasonable fee, as allowed by California law. If the file is large, I may require the use of a copy service for this purpose. You will pay the cost of this service. I may deny your request under limited circumstances; however, you may request a review of our denial. Under federal law, however, you may not inspect or copy the following records: psychotherapy notes; information compiled in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding; and protected health information that is subject to law that prohibits access to protected health information.



- 2. Right to Amend or Supplement: You have the right to request that I amend your health information that you believe is incorrect or incomplete. You must make a request to amend in writing and include the reasons you believe the information is inaccurate or incomplete. I am not required to change your health information, and, if denied, I will provide you with information about this medical practice's denial and how you can disagree with the denial. If I deny your request for amendment, you have the right to request that we add to your record a statement of up to 250 words concerning any statement or item you believe to be incomplete or incorrect. I may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.
- 3. <u>Right to Request Special Privacy Protections:</u> You have the right to request certain restrictions of your protected health information. Your written request must state the specific restriction requested and to whom you want the restriction to apply. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. I reserve the right to accept or reject your request and will notify you of my decision. If your physician believes it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted. You then have the right to use another healthcare professional.
- 4. <u>Right to Request Confidential Communication:</u> You have the right to request that you receive confidential communication or your health information from me in a specific way or to a specific location. For example, you may ask that I send information to a particular e-mail account or to your work address. I will comply with all reasonable requests submitted in writing which specify how or where you wish to receive communication.
- 5. <u>Right to an Accounting of Disclosure:</u> You have the right to receive an accounting of certain disclosures I have made, if any, of your protected health information except as is not required by law, or pursuant to your written authorization, or for disclosures provided to you.
- 6. You have the right to obtain a paper copy of this Notice of Privacy Practices upon request.

D. Changes to this Notice of Privacy Practices

I reserve the right to change the terms of this notice and will inform you in person or by mail of any changes. You then have the right to object or withdraw as provided in this notice. Until such amendment is made, I am required by law to comply with this Notice. After an amendment is made, the revised Notice of Privacy Practices will apply to all protected health information that I maintain, regardless of when it was created or received. I will keep a copy of the current Notice posted in our reception area.

E. Complaints

Please direct any complaints about this Notice of Privacy Practices or how this practice handles your health information to me as Privacy Officer. If you are not satisfied with the manner in which I handle a complaint, you may submit a formal complaint to:

Secretary of Health and Human Services - Office of Civil Rights Hubert H. Humphrey Bldg. 200 Independence Avenue, S.W. - Room 509F HHH Building Washington, DC 20201

You will not be penalized for filing a complaint.

This notice was published and becomes effective on/or before April 14, 2003.



Summary and Acknowledgement of Receipt of Notice of Privacy Practices

- 1. Karen Reynolds Acupuncture & Oriental Medicine Corporation has provided to me prior to signing this Consent the Privacy Notice which includes a complete description of the uses and/or disclosures of my protected health information ("PHI") necessary for the Practice to provide treatment to me, to obtain payment for that treatment, and to carry out its healthcare operations. The Practice explained to me that the Privacy Notice would be available to me at any future appointment and at my request at any other time.
- 2. The Practitioner reserves the right to change privacy practices that are described in the Privacy Notice.
- 3. I understand, and consent to, the following communication that may be used by the Practitioner: a) a card, letter, or other written information mailed to me at the address provided by me; and b) telephoning and leaving a message on my answering machine, voice mail, or with the individual answering the phone; and c) sending an electronic mail to the address provided by me.
- 4. The Practitioner may maintain a directory of and sign-in log for individuals seeking care and treatment in the office. This information may be seen by, and is accessible to, others who are seeking care or services in the Practitioner's offices.
- 5. The Practitioner may use and/or disclose my PHI to treat me and obtain payment for that treatment, and as necessary for the Practitioner to conduct his/her specific healthcare operations.
- 6. I understand that I have a right to request that the Practitioner restrict how my PHI is used and/or disclosed to carry out treatment, payment, and/or healthcare operations. However, the Practitioner is not required to agree to any restrictions that I have requested. If the Practitioner agrees to a requested restriction, then the restriction is binding on the Practitioner.
- 7. I understand that this Consent is valid for seven years. I further understand that I have the right to revoke this Consent, in writing, at any time for all future transactions, with the understanding that any such revocation shall not apply to the extent that the Practitioner has already taken action in reliance on this consent
- 8. I understand that if I do not sign this Consent evidencing my consent to the uses and disclosures described to me above and contained in the Privacy Notice, then the Practitioner will not treat me. I understand that if I revoke this consent at any time, the Practitioner has the right to refuse to treat me. I acknowledge that I have received a copy of the Practitioner's Notice of Privacy Practices. I further acknowledge that a copy of the current notice is posted in the reception area, and that I will be offered a copy of any amended Notice of Privacy Practices at each appointment.

I am required by law to maintain the privacy of and privacy practices with respect to protected please ask to speak with me. Signature below Privacy Practice and that you have read and u and all of your questions have been answered	d health information. If you have any object is acknowledgement that you have received understand the foregoing notice, Notice of 1	ctions to this form, ed this Notice of Privacy Practices,
Name (Printed)	Date Signed	
Signature: Patient or Legal Representative (A	ttorney, Guardian, Parent)	